INTRO TO BANNER 9 HRIS

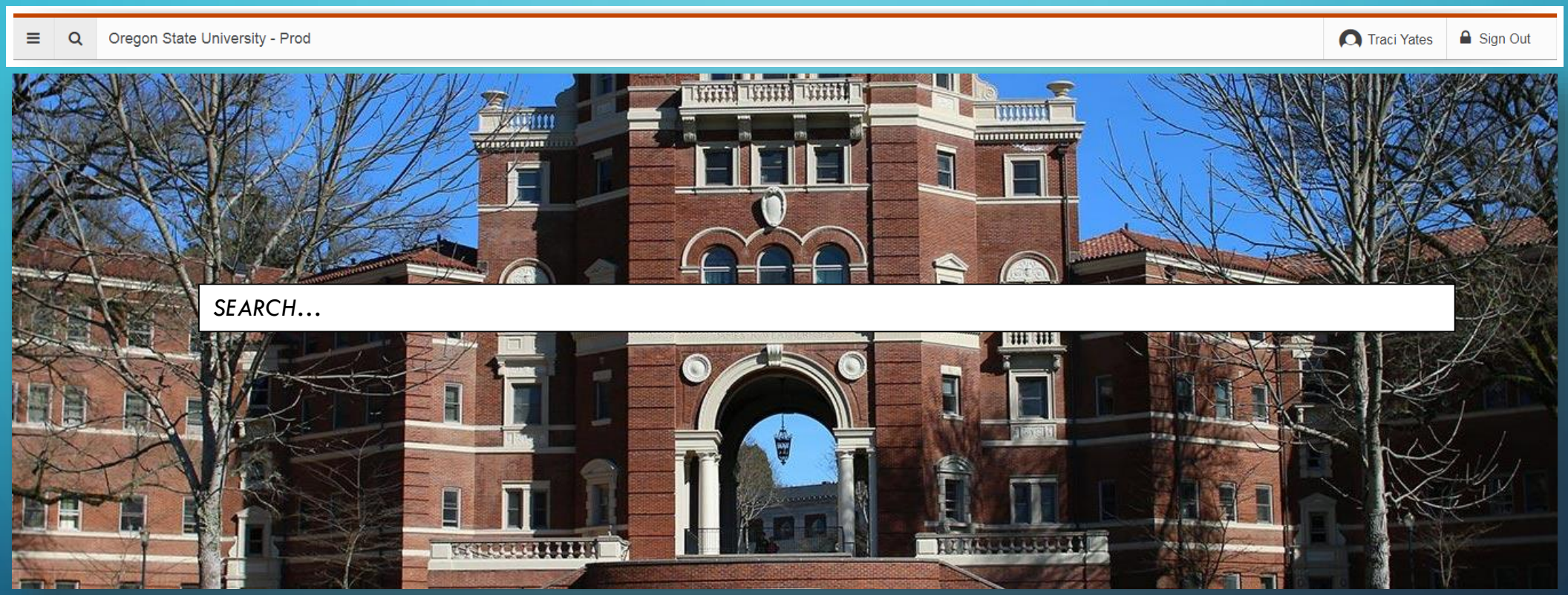
2018 MIGRATION

PRESENTATION OUTLINE

- Basic Differences between version 8 and 9
- A Look Inside
  - Payroll Screens
  - Tips and Tricks
- Transition Timing
- Wins
- What's Next?
  - The Java Issue
  - Browser Suggestions
  - Reporting Issues

WHAT IS BANNER 9?

- Banner 9 is the modern-looking upgrade of the Banner you already know.
- Banner 8 support ends after 2018.
- Where to find Banner 9
  - banner.oregonstate.edu (recommended)
  - Myosu.oregonstate.edu


Oregon State University - Prod
Traci Yates
Sign Out
SEARCH...

BASIC DIFFERENCES
SIDE BY SIDE COMPARISON

BANNER 8

- Java Based Form
- Ctrl+PgDn
- Execute
- Rollback
- Options Menu
- Warnings/Errors bottom or pop-ups
- Save Top Left
- Display more Vertical
- X to close

BANNER 9

- Web Based Page
- Alt+PgDn
- Go
- Start Over
- Tools Menu
- Warnings/Errors at top
- SAVE Bottom Right
- Horizontal Display
- Must SIGN OUT

NAVIGATION DEMO
&
KEYBOARD SHORTCUTS

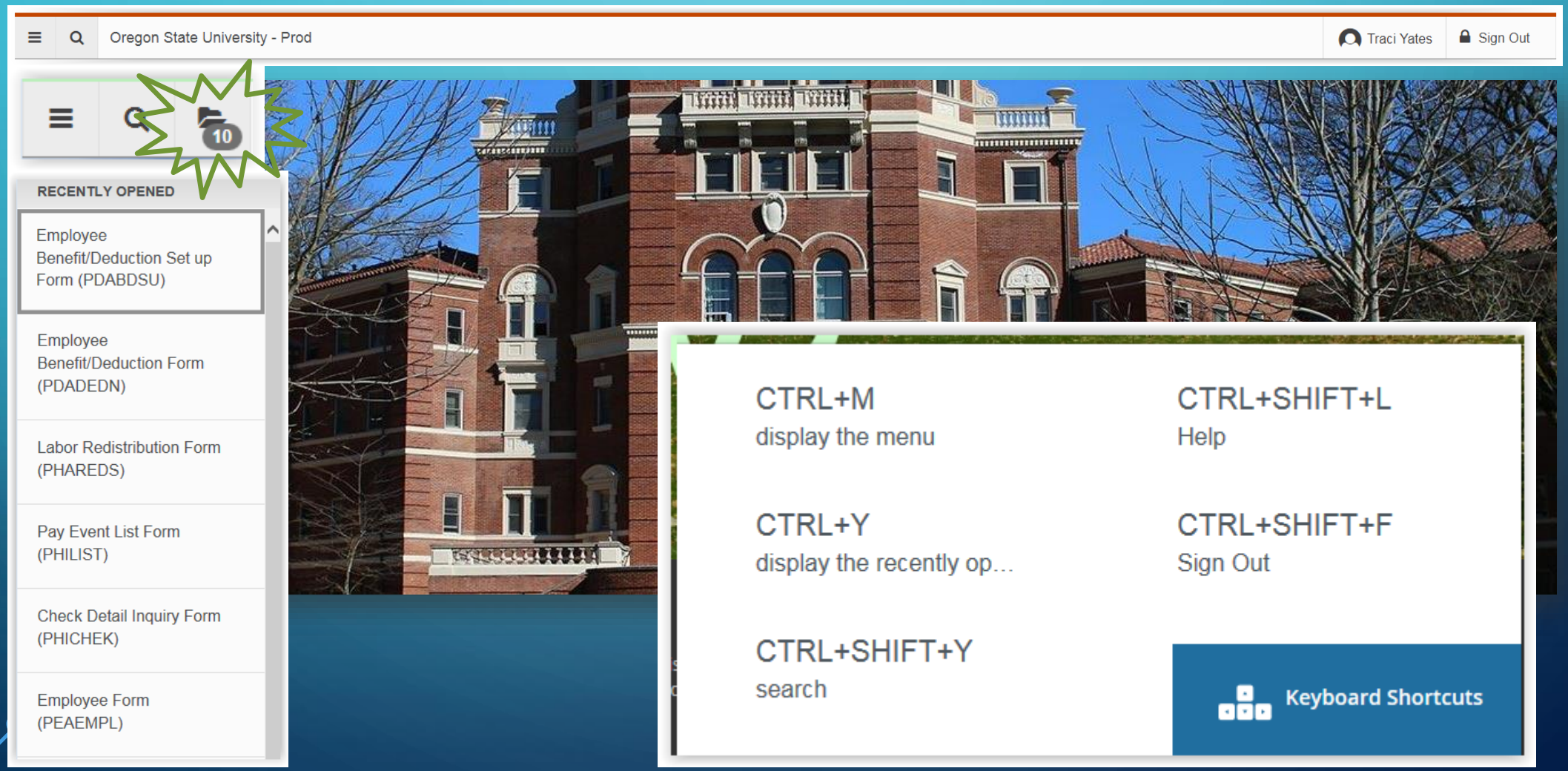
HTTP://EDSERVICES.ELLUCIANCLOUD.COM/DELIVERY/PUBLICONDEMAND/B9QUICKTOUR/BGEN-B9-QUICK-TOUR.MP4

HTTP://HR.OREGONSTATE.EDU/SITES/HR.OREGONSTATE.EDU/FILES/DOCUMENTS/PDF/BANNER_8_AND_9_KEYBOARD_AND_TOOLBAR_GUIDE.PDF

PAYROLL SCREENS

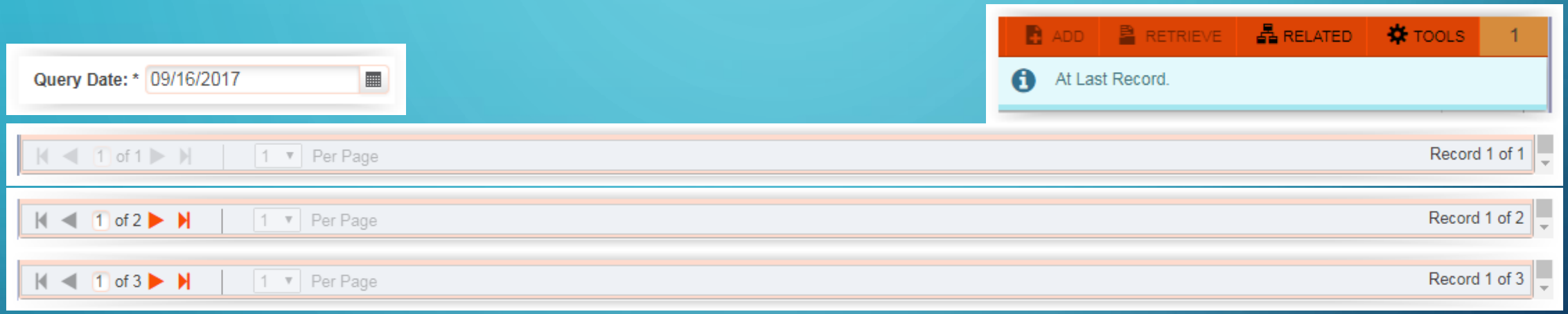
- NBAJOBS
- PDABDSU/PDIDLST
- PEAEMPL
- PHAHOUR/PYAHOUR
- PHICHEK/PYICHEK
- PYACNST

TIPS AND TRICKS

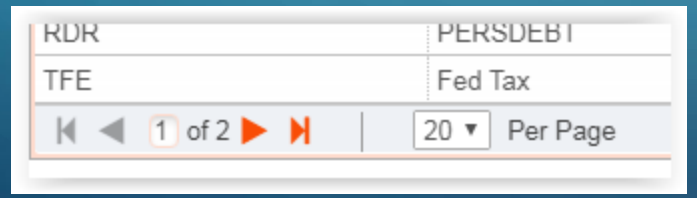


TIPS AND TRICKS - NBAJOBS

- Query date changes to earliest date for selected record.
- Bar at the bottom of the screen does not accurately indicate the number of available records, just how many you have looked at.



- Select the records per page to expand the view or be sure to navigate to additional pages.



A GRADUAL TRANSITION

- Fin Aid - Aug 2017
- HRIS “Go-Live” - March 1

- Timing - subject to change
  - AR - June 2018
  - Student - June 2018
  - Finance - September 2018
  - General / Online Self Service - December 2018

- Banner 8 available until 12/31/18

MIGRATION WINS

- Modern Design
- More intuitive for a new user
- Banner 8 and 9 both open through end of year
  - Allows for comparison and improved learning opportunity

WHAT ELSE DO I NEED TO KNOW?

- Learning Curve – slows down productivity
- Bugs to find and fix
  - “hang up”
- Browser Challenges
  - JAVA Issue
  - Browser Recommendations
- How to Help
  - Start practicing Now! Get familiar with navigation.

NEXT STEPS

- PRACTICE, PRACTICE, PRACTICE!
- REPORT ISSUES
  - E-mail tom.hartsook@oregonstate.edu

    or jon.roster@oregonstate.edu

  - IP address (if you can)
  - Date and time
  - Description of issue (with screenshots if possible)
  - Browser and version (is it a related to a specific page or is it a navigation issue?)
  - How you accessed 9 (myOSU, Banner Login page, etc.)
  - Record ID if issue is linked to particular person or other identifying information to help troubleshoot.